## Forms Licensing – Member Instructions:

- 1. Go to NCRealtors.org
- 2. Click sign in in the top right corner



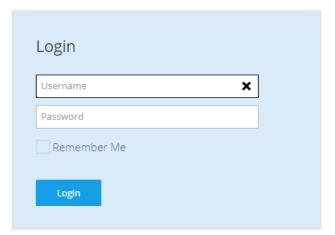
- 3. Enter login information
  - a. Username is your NRDS ID Number
  - b. If you do not know your password click "Get Started" on the right side of your screen or contact Leigh Morgan at LMorgan@ncrealtors.org

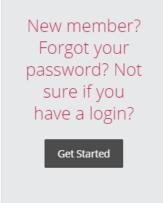
## Login

Welcome to the NC REALTORS® web portal. This is the login page.

Once you are logged in, you can go to your dashboard to change your password at any time, but <u>DO NOT CHANGE YOUR USERNAME</u>.

If you receive an error message when logging in, please try a different website browser and/or clear your website browsing history and data. If you are still experiencing problems logging in, please contact NC REALTORS® at hello@ncrealtors.org or 336-294-1415.





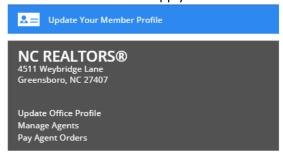
4. Once logged in click the gear icon in the top right corner



## 5. Click View Dashboard



6. On the dashboard click "Apply for Additional Membership" in the bottom right corner box









- 7. Membership Application Wizard:
  - a. Association = "Forms Licensing"
  - b. Membership Type and join date screen
    - i. Membership Type = "Forms Licensing"
    - ii. Local Join Date = Today's Date
    - iii. Leave other fields as is
  - c. Application Fee Screen:
    - i. Select the number of licensed agents in your office
  - d. Forms Licensing Agreement:
    - i. This is your contract for the Forms Licensing Agreement
    - ii. Please read this contract and enter the information at the bottom of the screen
      - 1. Firm Legal Name and Firm DBA
      - 2. Signature and Position Title
  - e. Office Search
    - i. Enter any one or multiple fields to search our database for the office you are completing the agreement for.
    - ii. If you cannot find your office in the search please contact Ashley Daugherty at ADaugherty@ncrealtors.org
    - iii. If your office is found please click the radio button beside the office and then click "Select Office"
  - f. Home Address
    - i. Please enter your current home address
      - Please note this is your home address for you personally not the office street address. This information is for your contact record and not connected to the office record.

- g. Mailing Address
  - i. Please enter your current mailing address
    - Please note this is your mailing address for you personally not the office mailing address. This information is for your contact record and not connected to the office record.
- h. Additional Contact Information:
  - i. Please fill in your email address, phone numbers, and fax numbers.
  - ii. Please also list your preferred contact methods.
  - iii. Primary Field of Business: This information is required by the National Association of Realtors®
- i. Review application information
  - i. Use the back button to make any corrections
  - ii. Once all information is correct click Submit Application
- 8. Order Summary Screen
  - a. This screen shows your total amount due to complete your agreement and receive the forms.
  - b. Click "Submit Application and Pay by credit card"
- 9. Payment Screen
  - a. Enter your card information
  - b. Click continue
- 10. Payment Summary Screen
  - a. Verify information and then click submit payment
- 11. Application confirmation Screen
  - a. You have now completed your application and payment. You will receive two emails.
    - i. First email will be a payment receipt
    - ii. The second email will contain information on accessing the forms. (This email will take about 30 minutes to appear in your inbox)